

EXHIBIT G

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)**

In re:

**NEW ENGLAND COMPOUNDING
PHARMACY, INC.,**

Debtor.

**Chapter 11
Case No. 12-19882-HJB**

**MOTION (I) TO ALLOW WITHDRAWAL, WITH RESERVATION OF RIGHTS, OF
OMNIBUS APPLICATION BY CERTAIN PROFESSIONALS AND THEIR
CONSTITUENTS FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIMS, AND (II) FOR CANCELLATION OF HEARING**

To the Honorable Henry J. Boroff, United States Bankruptcy Judge:

NOW COME attorneys Anne Andrews, John Thornton, Harry Roth, Michael Coren, Michael Galligan, Gregory Skikos, and Melvin Wright (collectively, the “Member Representatives”) and creditors/parties-in-interest Katrina Eldreth (represented by Anne Andrews and John Thornton and their firm, Andrews Thornton), Meghan Handy (represented by Harry Roth and Michael Coren and their firm, Cohen, Placitella & Roth, P.C.), Bertram Walker Bryant, Jr. (represented by Michael Galligan and his firm, Galligan & Newman), Danny Swartzell (represented by Gregory Skikos and his firm, Skikos Crawford Skikos Joseph & Millican), and Kathleen Distler (represented by Melvin Wright and his firm, Colling Gilbert Wright & Carter, LLC) (collectively, the “Individuals”; collectively with the Member Representatives, the “Parties”), and hereby move to withdraw their pending Omnibus Application by Certain Professionals and Their Constituents for Allowance and Payment of Administrative Expense Claims [Dkt. No. 1415] (the “Omnibus Application”), including the Memorandum of Law in Support of the Omnibus Application [Dkt. 1418] and the Notice of Amendment to Omnibus Application [Dkt. 1530], for the reasons set forth herein. Due to the

Parties' withdrawal of the Omnibus Application, the Parties further request that this Court cancel the hearing on the Omnibus Application set for November 10, 2016 at 2:30 p.m. (the "Hearing").

In support hereof, the Parties state as follows:

FACTUAL BACKGROUND

1. On December 21, 2012, the above-captioned debtor (the "Debtor") filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code").

2. On January 18, 2013, the Office of the United States Trustee appointed a nine (9) member Official Committee of Unsecured Creditors (the "Committee") in the above-referenced bankruptcy case pursuant to Bankruptcy Code § 1102(a)(1). Of the nine members of the Committee, eight were tort creditors and, accordingly, each of their attorneys served on the Committee as their representative (as is routine and customary where tort claimants sit on such committees). The Individuals are all tort creditors and members of the Committee. The Member Representatives are the attorneys for the Individuals (respectively, as previously identified) that served on the Committee.

3. On May 20, 2015, this Court entered its Findings of Fact, Conclusions of Law and Order Confirming the Third Amended Joint Chapter 11 Plan of New England Compounding Pharmacy, Inc. [Dkt. No. 1355].

4. On August 3, 2015, the Parties filed the Omnibus Application and a supporting memorandum of law. In the Omnibus Application, the Parties requested allowance and payment of their administrative claims pursuant to 11 U.S.C. § 503(b) and, specifically, 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4).

5. On September 9, 2015, the Parties filed a Notice of Amendment which reflected a reduction in the amount of the administrative claims that the Parties had sought in the Omnibus Application.

6. A hearing on the Omnibus Application (i.e., the Hearing) is currently scheduled for November 10, 2015 at 2:30 p.m.

WITHDRAWAL OF MOTION FOR RELIEF AND RESERVATION OF RIGHTS

7. After conferring with other parties-in-interest and considering the potential costs associated with further pursuit of the Omnibus Application, the Parties have determined that withdrawal of the Omnibus Application is in the best interest of the Parties and the Estate. The Parties' withdrawal of the Omnibus Application is without prejudice to the collective and individual rights of the Parties to pursue their claims in an alternate forum, including but not limited to the so-called "MDL Proceeding" pending in the United States District Court for the District of Massachusetts.¹

CANCELLATION OF HEARING

8. Due to the Parties' withdrawal of the Omnibus Application, the Parties further request that this Court cancel the Hearing, which is scheduled for November 10, 2015 at 2:30 p.m. (i.e., the Hearing).

WHEREFORE, the Parties hereby request that his Court enter an order:

- a. Granting this Motion;
- b. Allowing the Parties' withdrawal of the Omnibus Application, including the supporting memorandum and subsequent notice of amendment;

¹ In re New England Compounding Pharmacy, Inc. Products Liability Litigation, 1:13-md-2419-FDS (D. Mass).

- c. Canceling the Hearing; and
- d. Granting the Parties such other and further relief as is just.

Respectfully submitted,

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Dated: October 19, 2015

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)

In re:

NEW ENGLAND COMPOUNDING
PHARMACY, INC.,

Debtor.

Chapter 11
Case No. 12-19882-HJB

**ORDER (I) ALLOWING WITHDRAWAL, WITH RESERVATION OF RIGHTS, OF
OMNIBUS APPLICATION BY CERTAIN PROFESSIONALS AND THEIR
CONSTITUENTS FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIMS AND (II) CANCELLING HEARING**

Upon the Motion (I) to Allow Withdrawal, with Reservation of Rights, of Omnibus Application by Certain Professionals and Their Constituents for Allowance and Payment of Administrative Expense Claims and (II) for Cancellation of Hearing (the "Motion"); and due notice and an opportunity to object having been given to all parties requesting notice in this case; and after due deliberation and good and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is ALLOWED;
2. The Omnibus Application by Certain Professionals and Their Constituents for Allowance and Payment of Administrative Claims [Dkt. No. 1415] (the "Omnibus Application"), including the memorandum in support of such Omnibus Application and the subsequent notice of amendment to such Omnibus Application, is WITHDRAWN; and
3. The hearing on the Omnibus Application, scheduled for November 10, 2015 at 2:30 p.m., is hereby CANCELLED.

Dated: _____, 2015

Honorable Henry J. Boroff
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)**

In re:

**NEW ENGLAND COMPOUNDING
PHARMACY, INC.,**

Debtor.

**Chapter 11
Case No. 12-19882-HJB**

CERTIFICATE OF SERVICE

I hereby certify that on October 19, 2015, I caused a copy of the following document to be served on all parties noted on the attached Service List by First-Class, United States mail, postage pre-paid, or as otherwise noted on the attached Service List:

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by Certain Professionals and Their Constituents for Allowance and Payment
of Administrative Expense Claims and (II) for Cancellation of Hearing**

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Chapter 11, Case No. 12-19882-HJB**

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Chapter 11, Case No. 12-19882-HJB**

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